

# ELAZIĞ MARBLE RESOURCES

FOR MIDDLE EAST  
MARKETS

2014



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# ELAZIĞ MARBLE RESOURCES

FOR MIDDLE EAST  
MARKETS

2014





**Elegance  
challenging  
to time**

**ELAZIĞ  
MARBLE  
RESOURCES**

FOR MIDDLE EAST  
MARKETS

2014



**ELAZIG / 2014**

Abdullah EŞİDİR / Fırat Development Agency

# **Best Quality Of The World**

**The most valuable and important mineral's of Elazığ are chrome and marble.**

There are 25 marble factories in Elazığ covering 100 marble quarries. "Elazığ Cherry" Marble is the most important type of marble. Its reserve is available only in Elazığ. That is why this kind of marble is exported from here to all over the world.

In addition to Elazığ Cherry, travertine, beige and onyx, granit types of marbles are the other important varieties, which are available in Elazığ. 80% of the marbles extracted out of the Elazığ querries are exported as blocks to Iraq, China, USA and European countries.

This is an area of high potential for investors in terms of processing the marble, which has enourmous export potential to all over the world. Due to the lack of the advanced machinery investments, most of the marble extracted in Elazığ area exported either in blocks or raw forms. Since processing the marbles to further stages and producing a value added product,will surely increase the value of the end product, investing in processing the marble to the taste of the end users will certainly bring a high return to the investors.

# MARBLE MARKET ANALYSIS AND RESEARCH BETWEEN MIDDLE EAST COUNTRIES AND TURKEY

In this study, Harmonized System Code (HS no.) was taken into account for making a clear aspect of the potential of Elazığ Marble Sector. HS No 25 includes crude slate, marble and granite. Products in this group are products in the form of raw and block marble. HS No 68 is used for cut and processed products in Turkish Harmonized System Code.

Source: [www.trademap.org](http://www.trademap.org)

THE PRODUCTS IMPORTED BY SAUDI ARABIA (YEAR 2012)					
Exporters	Imported value 2012 (USD thousand)	Share in Saudi Arabia's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
<b>TOTAL</b>	17.489	100	26.953	649	10
SPAIN	8.597	49,2	9.518	903	11
ITALY	6.030	34,5	12.159	496	43
OMAN	1.772	10,1	1.437	1.233	
<b>TURKEY</b>	<b>479</b>	2,7	1.869	256	-12
EGYPT	454	2,6	1.678	271	-47

HS No: 251511 Marble and travertine, crude or roughly trimmed

THE PRODUCTS IMPORTED BY SAUDI ARABIA (YEAR 2012)					
Exporters	Imported value 2012 (USD thousand)	Share in Saudi Arabia's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
<b>TOTAL</b>	43.518	100	67.918	641	2
SPAIN	33.737	77,5	45.325	744	12
ITALY	3.082	7,1	3.873	796	2
PORTUGAL	2.746	6,3	7.056	389	92
EGYPT	1.366	3,1	3.243	421	-41
PAKISTAN	1.018	2,3	5.693	179	17
OMAN	703	1,6	1.258	559	171
INDIA	434	1	810	536	-12
LEBANON	189	0,4	110	1718	46
<b>TURKEY</b>	<b>177</b>	<b>0,4</b>	<b>474</b>	<b>373</b>	<b>-26</b>
MACEDONIA	58	0,1	70	829	

HS No: 251512 Marble and travertine, merely cut, by sawing or otherwise

THE PRODUCTS IMPORTED BY SAUDI ARABIA (YEAR 2012)					
Exporters	Imported value 2012 (USD thousand)	Share in Saudi Arabia's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
<b>TOTAL</b>	656	100	2.499	649	263
<b>TURKEY</b>	<b>580</b>	<b>88,4</b>	<b>2.371</b>	<b>903</b>	<b>245</b>
PORTUGAL	40	6,1	76	496	526
SPAIN	25	3,8	27	1.233	926
GERMANY	7	1,1	24	256	292
ITALY	4	0,6	1	271	4000

HS No: 251520 Ecaussine and other calcareous monumental or building stone, alabaster

### THE PRODUCTS IMPORTED BY SAUDI ARABIA (YEAR 2012)

Exporters	Imported value 2012 (USD thousand)	Share in Saudi Arabia's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
<b>TOTAL</b>	163.794	100	224.378	730	34
OMAN	50.881	31,1	62.127	819	20
ITALY	32.586	19,9	23.434	1.391	40
<b>TURKEY</b>	<b>25.575</b>	<b>15,1</b>	<b>60.653</b>	<b>422</b>	<b>59</b>
EGYPT	18.224	11,01	25.958	702	26
PORTUGAL	15.758	9,6	31.395	502	178
GREECE	10.700	6,5	7.629	1.403	60
LEBANON	3.992	2,4	2.195	1.819	-4
INDIA	2.362	1,4	7.238	326	5
SPAIN	1.594	1	1.110	1.436	104
CHINA	900	0,5	1.118	805	36

HS No: 680221 – Monumental/building stone, cut/sawn flat/even, marble/travertine/alabaster

### THE PRODUCTS IMPORTED BY SAUDI ARABIA (YEAR 2012)

Exporters	Imported value 2012 (USD thousand)	Share in Saudi Arabia's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
<b>TOTAL</b>	20.148	100	57.727	349	15
INDIA	18.103	89,9	43.482	416	25
CHINA	1.703	8,5	13.916	122	11
<b>TURKEY</b>	<b>2</b>	<b>0</b>	<b>1</b>	<b>2.000</b>	

HS No: 680223 – Monumental/building stone, cut/sawn flat or even, granite

### THE PRODUCTS IMPORTED BY SAUDI ARABIA (YEAR 2012)

Exporters	Imported value 2012 (USD thousand)	Share in Saudi Arabia's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
<b>TOTAL</b>	229.565	100	341.945	671	15
ITALY	62.983	27,4	33.223	1.896	16
CHINA	60.939	26,5	80.567	756	52
<b>TURKEY</b>	<b>58.899</b>	<b>25,7</b>	<b>160.590</b>	<b>367</b>	<b>13</b>
PORTUGAL	19.713	8,6	34.709	568	-19
SPAIN	15.967	7	21.982	726	56
GREECE	8.531	3,7	5.438	1.569	38

HS No: 680291 – Worked monumental/building stone nes, marble, travertine and alabaster

### THE PRODUCTS IMPORTED BY SAUDI ARABIA (YEAR 2012)

Exporters	Imported value 2012 (USD thousand)	Share in Saudi Arabia's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
<b>TOTAL</b>	34.109	100	90.900	375	6
ITALY	32.054	94	87.254	367	4
PORTUGAL	1.171	3,4	2.503	468	65
GERMANY	447	1,3	533	839	
SPAIN	295	0,9	413	714	
<b>TURKEY</b>	<b>75</b>	<b>0,2</b>	<b>108</b>	<b>694</b>	

HS No: 680292 - Worked monumental/building stone nes, calcareous stone nes

## THE PRODUCTS IMPORTED BY SAUDI ARABIA (YEAR 2012)

Exporters	Imported value 2012 (USD thousand)	Share in Saudi Arabia's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)
<b>TOTAL</b>	67.879	100	260.666	260
CHINA	63.763	93,9	254.917	250
ITALY	1.538	2,3	1.970	781
BRAZIL	1.332	2	1.984	671
SPAIN	914	1,4	1.545	592
USA	118	0,22	4	29.500
INDIA	96	0,1	164	585
SOUTH AFRICA	65	0,1	48	1.354
GREECE	21	0	9	2.333
SWITZERLAND	15	0	21	714
GERMANY	13	0	1	13.000
<b>TURKEY</b>	<b>3</b>	<b>0</b>	<b>2</b>	<b>1.500</b>

HS No: 680293 - Worked monumental/building stone nes, granite

### THE PRODUCTS IMPORTED BY UNITED ARAB EMIRATES (YEAR 2012)

Exporters	Imported value 2012 (USD thousand)	Share in United Arab Emirates's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
<b>TOTAL</b>	20.339	100	33.991	598	-22
SPAIN	13.709	67,4	17.706	774	-21
EGYPT	3.848	18,9	9.134	421	-15
ITALY	1.174	5,8	1.149	1.022	-42
INDIA	756	3,7	2.113	358	-7
PAKISTAN	418	2,1	2.539	165	-4
<b>TURKEY</b>	<b>108</b>	<b>0,5</b>	<b>357</b>	<b>303</b>	<b>-45</b>

HS No: 251512 Marble and travertine, merely cut, by sawing or otherwise

### THE PRODUCTS IMPORTED BY UNITED ARAB EMIRATES (YEAR 2012)

Exporters	Imported value 2012 (USD thousand)	Share in United Arab Emirates's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
<b>TOTAL</b>	103.592	100	136.049	761	-1
CHINA	55.728	53,8	78.121	713	18
ITALY	15.301	14,8	9.654	1.585	-17
<b>TURKEY</b>	<b>14.914</b>	<b>14,4</b>	<b>27.379</b>	<b>545</b>	<b>-15</b>
SPAIN	13.776	13,3	16.728	824	1

HS No: 680291 – Worked monumental/building stone nes, marble, travertine and alabester

### THE PRODUCTS IMPORTED BY UNITED ARAB EMIRATES (YEAR 2012)

Exporters	Imported value 2012 (USD thousand)	Share in United Arab Emirates's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
<b>TOTAL</b>	82.186	100	138.982	591	6
<b>TURKEY</b>	<b>26.189</b>	<b>31,9</b>	<b>38.348</b>	<b>683</b>	<b>43</b>
ITALY	24.954	30,4	17.156	1.455	2
OMAN	16.007	19,5	60.008	267	-9
GREECE	6.432	7,8	7.150	900	33
INDIA	2.594	3,2	8.547	303	2
EGYPT	2.121	2,1	3.021	702	6
SPAIN	1.430	1,7	1.605	891	-5

HS No: 680221 – Monumental/building stone, cut/sawn flat/even, marble/travertine/alabaster

### THE PRODUCTS IMPORTED BY QATAR(YEAR 2012)

Exporters	Imported value 2012 (USD thousand)	Share in Qatar's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
<b>TOTAL</b>	16.101	100	29.122	553	16
EGYPT	7.254	45,11	17.221	421	19
SPAIN	7.109	44,22	9.398	756	14
ITALY	715	4,4	1.266	565	11
CHINA	316	2	57	5.544	
LEBANON	282	1,8	188	1.500	7
PORTUGAL	159	1	434	366	
<b>TURKEY</b>	<b>8</b>	<b>0</b>	<b>51</b>	<b>157</b>	

HS No: 680291 – Worked monumental/building stone nes, marble, travertine and alabester

### THE PRODUCTS IMPORTED BY QATAR(YEAR 2012)

Exporters	Imported value 2012 (USD thousand)	Share in Qatar's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
<b>TOTAL</b>	28.392	100	30.565	929	19
CHINA	8.606	30,3	12.081	712	13
ITALY	7.557	26,6	6.533	1.157	18
SPAIN	5.569	19,6	6.333	879	41
<b>TURKEY</b>	<b>2.628</b>	<b>9,3</b>	<b>3.482</b>	<b>755</b>	<b>13</b>
FRANCE	2.049	7,2	179	11.447	

HS No: 680291 – Worked monumental/building stone nes, marble, travertine and alabester

### THE PRODUCTS IMPORTED BY QATAR(YEAR 2012)

Exporters	Imported value 2012 (USD thousand)	Share in Qatar's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
<b>TOTAL</b>	16.101	100	29.122	553	16
EGYPT	7.254	45,11	17.221	421	19
SPAIN	7.109	44,22	9.398	756	14
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LEBANON	282	1,8	188	1.500	7
PORTUGAL	159	1	434	366	
<b>TURKEY</b>	<b>8</b>	<b>0</b>	<b>51</b>	<b>157</b>	

HS No: 251512 Marble and travertine, merely cut, by sawing or otherwise

### THE PRODUCTS IMPORTED BY EGYPT(YEAR 2012)

Exporters	Imported value 2012 (USD thousand)	Share in Egypt's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
WORLD	24.029	100	65.520	367	17
ITALY	8.035	33,4	21.908	367	14
TURKEY	<b>7.572</b>	<b>31,5</b>	<b>20.646</b>	<b>367</b>	<b>29</b>
SPAIN	3.603	15	9.824	367	30
INDIA	1.868	7,8	5.094	367	-1
SYRIAN ARAB REPUBLIC	839	3,5	2.287	367	79

HS No: 251511 Marble and travertine, crude or roughly trimmed

### THE PRODUCTS IMPORTED BY EGYPT(YEAR 2012)

Exporters	Imported value 2012 (USD thousand)	Share in Qatar's imports (%)	Imported quantity 2012 (Tons)	Unit value (USD/unit)	Imported growth in value between 2008-2012 (%. p.a.)
WORLD	8.598	100	10.681	805	15
INDIA	5.197	60,4	6.457	805	36
ITALY	1.007	11,7	1.251	805	-7
CHINA	715	8,3	889	804	-12
SAUDI ARABIA	662	7,7	823	804	327
TURKEY	<b>12</b>	<b>0,1</b>	<b>15</b>	<b>800</b>	<b>-37</b>

HS No: 680221 – Monumental/building stone, cut/sawn flat/even, marble/travertine/alabaster



ELAZIĞ  
ORGANİZİ SANAYİ  
BÖLGESİ



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BİLÇAĞ B BESLER  
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### Rubi Mermercilik Kuyumculuk Tic. ve San. A.Ş.

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### Şaheser Mermer İç ve Dış Tic.İml. ve San. Tic. Ltd. Şti.

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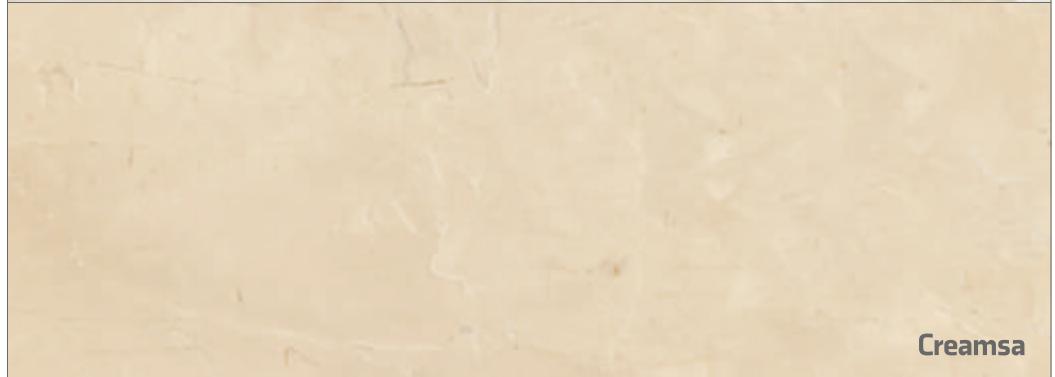
Rosso Levanto



Akdag Onyx / Wein Cut



Akdag Onyx / Cross Cut



Creamsa



Red Travertine



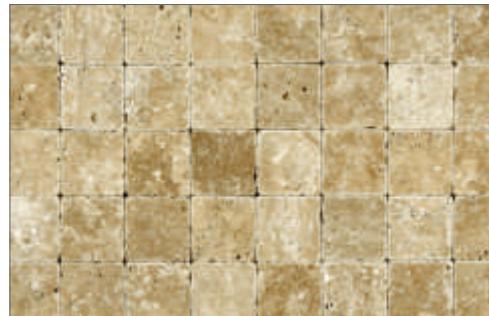
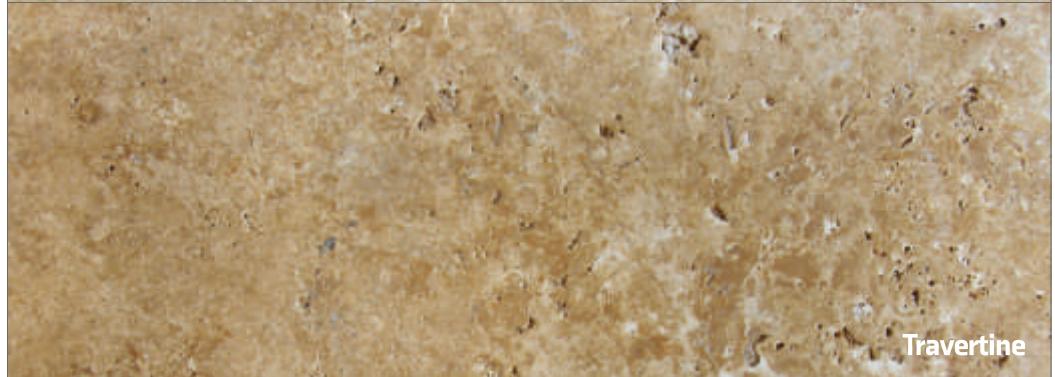
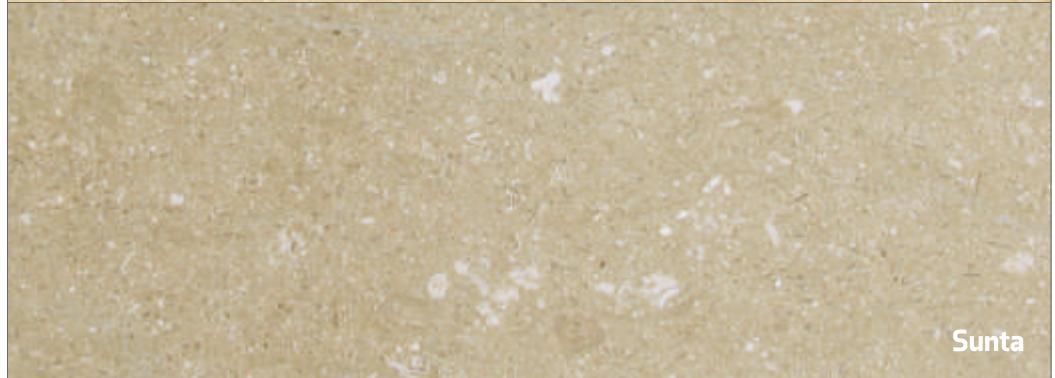
Bubble Onyx

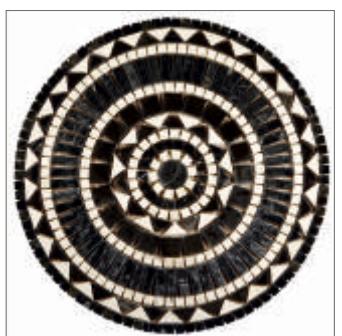
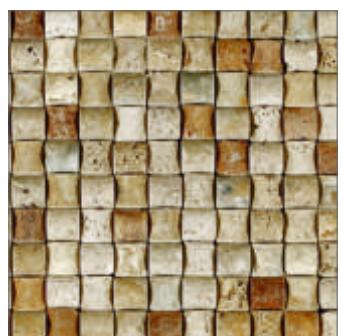
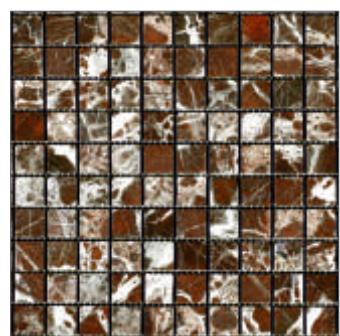
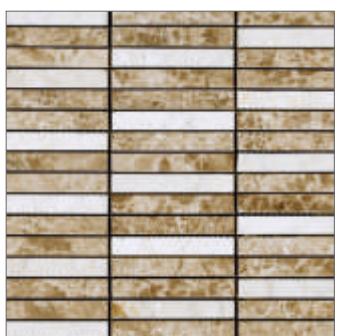
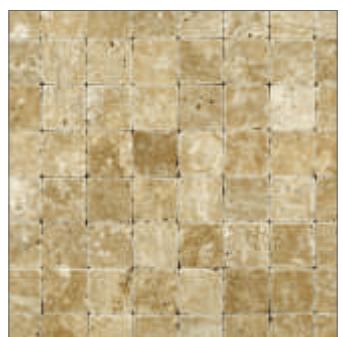


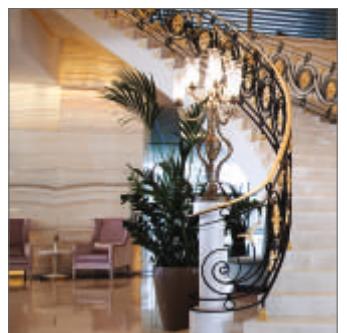
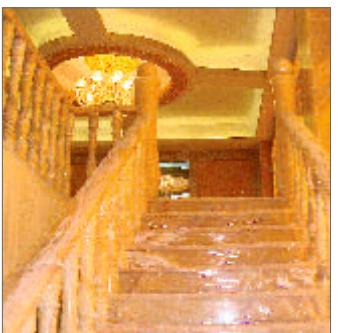
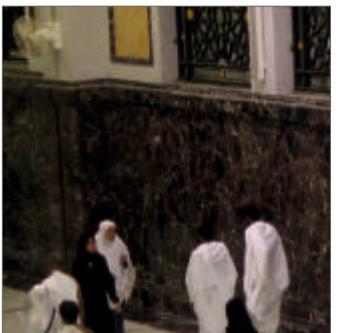
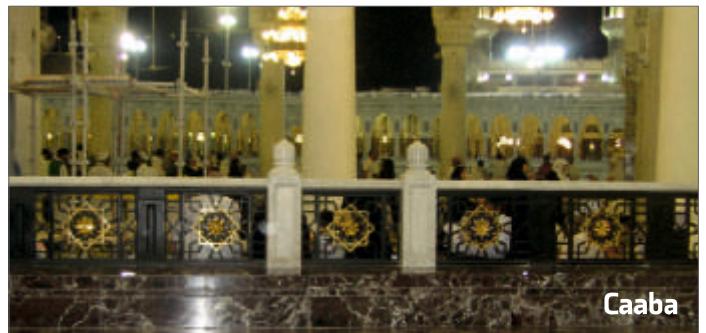
Aba White



Try Onyx







# ULAŞIM LOCATIONS

